



working together to end homelessness



Emmaus Village Carlton, School Lane, Carlton, MK43 7LQ
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Registered Charity Number 1083113

**Leaving a Gift to
Emmaus Village
Carlton in your Will**



Thank you for your interest in leaving a gift to Emmaus Village Carlton in your Will. Gifts in Wills make a vital contribution to our income and will help us support the development of our community in the years ahead. Therefore, by leaving a gift in your Will you can be sure that you will continue to offer homeless people the chance to make a new start, even after your lifetime.

In this leaflet you will find the specific wording you will need to make a legacy to Emmaus Village Carlton, if you are either making or changing your Will. However, while we are very happy to provide you with this information, we strongly recommend that you seek the guidance of a solicitor when you make your Will or codicil, to ensure that your intentions can be fully carried out.

If you are able to give a residuary gift, these are very valuable to Emmaus Village Carlton. A residuary gift is a share of what remains in your estate after any debts, legacies and administration expenses have been paid.

Whichever way you decide to help us, please accept our warmest thanks for your ongoing support.

A guide to the wording you need to use

RESIDUARY BEQUEST (a proportion)

I give(%) of the residue of my real and personal estate which I can dispose of by Will in any manner I think proper to Emmaus Village Carlton (Charity No. 1083113) of School Lane, Carlton, MK43 7LQ and the receipt of the Treasurer or proper officer for the time being of Emmaus Village Carlton shall be a complete discharge to my Executors.

PECUNIARY BEQUEST (a set sum)

I give the sum of pounds to Emmaus Village Carlton (Charity No. 1083113) of School Lane, Carlton, MK43 7LQ and the receipt of the Treasurer or proper officer for the time being of Emmaus Village Carlton shall be a complete discharge to my Executors.

For advice or suggested wordings for index-linked pecuniary gifts you will need to seek the advice of a solicitor.

It is important to ensure that the following clause is inserted, whichever wording you need to use:

If at my death any charity named as a beneficiary in this Will or any Codicil hereto has changed its name or amalgamated with or transferred its assets to another body then my Executors shall give effect to any gift made to such charity as if it had been made (in the first case) to the body in its changed name or (in the second place) to the body which results from such amalgamation or to which such transfer has been made.

CODICIL (to amend an existing Will)

If you have already made a Will you can make a simple addition to include Emmaus Village Carlton by completing the instructions below and taking this form along to your solicitor.

[There is a sample form of codicil at Section B right.]

Section A: Instructions to solicitor

My codicil instructions are:

Name _____

Address _____

Postcode _____

I would like to change my Will to benefit Emmaus Village Carlton (Charity No. 1083113) of School Lane, Carlton, MK43 7LQ .

Please prepare a codicil to my existing Will including a bequest to Emmaus Village Carlton of:

the sum of pounds (or)*

.....% of the residue of my estate*

to be used by Emmaus Village Carlton for its general purposes.

I direct that the receipt of the Honorary Treasurer or other proper officer for the time being of Emmaus Village Carlton shall be a complete discharge to my Executors.

* Delete as appropriate

(See sample Codicil below)

Section B: Sample codicil: pecuniary legacy (a gift of a set sum of cash)

I [full name]

of [address]

declare this to be a codicil to my Will dated [date of Will] ("the Will")

I give the sum of pounds to Emmaus Village Carlton (Charity No. 1083113) of School Lane, Carlton, MK43 7LQ and the receipt of the proper officer for the time being of Emmaus Village Carlton shall be a complete discharge to my Executors.

If at my death any charity named as a beneficiary in this Will or any Codicil hereto has changed its name or amalgamated with or transferred its assets to another body

then my Executors shall give effect to any gift made to such charity as if it had been made (in the first case) to the body in its changed name or (in the second place) to the body which results from such amalgamation or to which such transfer has been made

In all other respects I confirm the Will AS WITNESS my hand this day of 2xxx SIGNED by the above named as his/her } last Will in our joint presence and attested } by us jointly in his/her presence: }

1st witness signature

Witness name

Address

Occupation

2nd witness signature

Witness name

Address

Occupation

