



working together to end homelessness



**Leaving a legacy  
to Emmaus**



Thank you for your interest in leaving a legacy to Emmaus Suffolk. Legacies make a vital contribution to our income and will help us support the development of new Emmaus communities in the years ahead. Therefore, by leaving a legacy, you can be sure that you will continue to offer hundreds of homeless people the chance to make a new start, even after your lifetime.

In this leaflet you will find the specific wording you will need to make a legacy to Emmaus Suffolk, if you are either making or changing your Will. However, while we are very happy to provide you with this information, we strongly recommend that you seek the guidance of a solicitor when you make your Will or codicil, to ensure that your intentions can be fully carried out.

If you are able to give a residuary gift, these are very valuable to Emmaus. A residuary gift is a share of what remains in your estate after any debts, legacies and administration expenses have been paid.

**Whichever way you decide to help us, please accept our warmest thanks for your ongoing support.**

## A guide to the wording you need to use

### RESIDUARY BEQUEST (a proportion)

I give (%) of the residue of my real and personal estate which I can dispose of by Will in any manner I think proper to Emmaus Suffolk (Charity No. 1128051) of 216 Dales Rd, Ipswich IP1 4JY and the Treasurer or proper officer for the time being of Emmaus Suffolk shall be a complete discharge to my Executors.

### PECUNIARY BEQUEST (a set sum)

I give the sum of ..... pounds to Emmaus Suffolk (Charity No. 1128051) of 216 Dales Rd, Ipswich IP1 4JY and the receipt of the Treasurer or proper officer for the time being of Emmaus Suffolk shall be a complete discharge to my Executors.

For advice or suggested wordings for index-linked pecuniary gifts you will need to seek the advice of a solicitor.

**It is important to ensure that the following clause is inserted, whichever wording you need to use:**

If at my death any charity named as a beneficiary in this Will or any Codicil hereto has changed its name or amalgamated with or transferred its assets to another body then my Executors shall give effect to any gift made to such charity as if it had been made (in the first case) to the body in its changed name or (in the second place) to the body which results from such amalgamation or to which such transfer has been made.

### CODICIL (to amend an existing Will)

If you have already made a Will you can make a simple addition to include Emmaus Suffolk by completing the instructions below and taking this form along to your solicitor.

[There is a sample form of codicil at Section B right.]

### Section A: Instructions to solicitor

My codicil instructions are:

Name \_\_\_\_\_  
Address \_\_\_\_\_  
Postcode \_\_\_\_\_

#### I would like to change my Will to benefit

**Emmaus Suffolk** (Registered Charity No. 1128051) of 216 Dales Rd, Ipswich IP1 4JY .

Please prepare a codicil to my existing Will including a bequest to Emmaus Suffolk of:

the sum of ..... pounds (or)\*

.....% of the residue of my estate\*

to be used by Emmaus Suffolk for its general purposes.

I direct that the receipt of the Honorary Treasurer or other proper officer for the time being of Emmaus Suffolk shall be a complete discharge to my Executors.

\* Delete as appropriate

(See sample Codicil below)

### Section B: Sample codicil: pecuniary legacy (a gift of a set sum of cash)

I [full name]

of [address]

declare this to be a codicil to my Will dated [date of Will] ("the Will")

I give the sum of pounds to Emmaus Suffolk (Charity No. 1128051) of 216 Dales Rd, Ipswich IP1 4JY and the receipt of the proper officer for the time being of Emmaus Suffolk shall be a complete discharge to my Executors.

If at my death any charity named as a beneficiary in this Will or any Codicil hereto has changed its name or amalgamated with or transferred its assets to another body

then my Executors shall give effect to any gift made to such charity as if it had been made (in the first case) to the body in its changed name or (in the second place) to the body which results from such amalgamation or to which such transfer has been made

In all other respects I confirm the Will

AS WITNESS my hand this day of 2xxx

SIGNED by the above named as his/her }

last Will in our joint presence and attested }

by us jointly in his/her presence: }

1st witness signature

Witness name

Address

Occupation

2nd witness signature

Witness name

Address

Occupation